



Caring For Those Who Serve
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Billing Change Form for the Personal Investment Plan

Instructions

- Complete all the information below for each employee making a change to his or her Personal Investment Plan (PIP) before-tax or after-tax billing amount. Indicate a percentage or dollar amount for which the participant wants to be billed. Participants can make before-tax or after-tax contributions, or a combination of both. If you wish to discontinue billing, write in "0" next to before-tax or after-tax.

Name _____

Social Security # _____

Effective date _____

Indicate the amount you want to be billed monthly. If you wish to discontinue billing, indicate "0." Choose one or both:

Before-tax (*indicate % rate or \$ amount*): _____

After-tax (*indicate % rate or \$ amount*): _____

Date _____

Signature _____