

# Holston Center for *Wellbeing*

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Conference Pastoral Counselor

## Client Confidential Intake Information

Please carefully respond to questions

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Street Address: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

City/State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email address: \_\_\_\_\_ Cell: \_\_\_\_\_

Marital Status:       Single     Married     Divorced     Separated     Widowed

Employment: \_\_\_\_\_

Referred by: \_\_\_\_\_

Permission to contact referral source to acknowledge that you followed up on your appointment?

Yes       No      \_\_\_\_\_

*Signature please*

Religious affiliation: \_\_\_\_\_ Active?  Yes  No

**Family** – Please check those living in your home. Please mark **X** those who are deceased.

Current Spouse/partner \_\_\_\_\_ Age \_\_\_\_ Father \_\_\_\_\_ Age \_\_\_\_

Date of Marriage \_\_\_\_\_ Mother \_\_\_\_\_ Age \_\_\_\_

Children \_\_\_\_\_ Age \_\_\_\_ Siblings \_\_\_\_\_ Age \_\_\_\_

\_\_\_\_\_ Age \_\_\_\_ \_\_\_\_\_ Age \_\_\_\_

\_\_\_\_\_ Age \_\_\_\_ \_\_\_\_\_ Age \_\_\_\_

\_\_\_\_\_ Age \_\_\_\_ \_\_\_\_\_ Age \_\_\_\_

Others \_\_\_\_\_ Age \_\_\_\_ \_\_\_\_\_ Age \_\_\_\_

\_\_\_\_\_ Age \_\_\_\_ \_\_\_\_\_ Age \_\_\_\_

### **Prior Marriage(s)**

If you have been previously married, please give the following dates and information:

**First** marriage from \_\_\_\_\_ to \_\_\_\_\_

Reasons ended: \_\_\_\_\_

**Second** marriage from \_\_\_\_\_ to \_\_\_\_\_

Reasons ended: \_\_\_\_\_

**Third** marriage from \_\_\_\_\_ to \_\_\_\_\_

Reasons ended: \_\_\_\_\_

## Spouse Prior Marriage(s)

If your present spouse has previous marriages please list the dates and information:

**First** marriage from \_\_\_\_\_ to \_\_\_\_\_

Reasons ended: \_\_\_\_\_

**Second** marriage from \_\_\_\_\_ to \_\_\_\_\_

Reasons ended: \_\_\_\_\_

**Third** marriage from \_\_\_\_\_ to \_\_\_\_\_

Reasons ended: \_\_\_\_\_

## Medical

Physician routinely seen: \_\_\_\_\_ Phone: \_\_\_\_\_

Specialty: \_\_\_\_\_ Address: \_\_\_\_\_

Current medications: \_\_\_\_\_

Briefly describe any current medical problems: \_\_\_\_\_

Check here if you would consent to consultation with primary care physician regarding your mental health.

## Counseling or Therapy

Please discuss any previous counseling or therapy

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## For Clergy Only:

**Appointment history** Level of Education \_\_\_\_\_

Charge 1 \_\_\_\_\_ Years \_\_\_\_\_

Reason for appointment change \_\_\_\_\_

Charge 2 \_\_\_\_\_ Years \_\_\_\_\_

Reason for appointment change \_\_\_\_\_

Charge 3 \_\_\_\_\_ Years \_\_\_\_\_

Reason for appointment change \_\_\_\_\_

Charge 4 \_\_\_\_\_ Years \_\_\_\_\_

Reason for appointment change \_\_\_\_\_

Charge 5 \_\_\_\_\_ Years \_\_\_\_\_

Reason for appointment change \_\_\_\_\_

## Present Concerns

Please identify any that are of CONCERN TO YOU. Check all that apply.

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> anger release/temper    | <input type="checkbox"/> feelings of hopelessness        | <input type="checkbox"/> friendships          |
| <input type="checkbox"/> family problems         | <input type="checkbox"/> feelings of helplessness        | <input type="checkbox"/> sexual concerns      |
| <input type="checkbox"/> marriage problems       | <input type="checkbox"/> feelings of worthlessness       | <input type="checkbox"/> moving               |
| <input type="checkbox"/> child rearing problems  | <input type="checkbox"/> fear and anxiety                | <input type="checkbox"/> others (please list) |
| <input type="checkbox"/> decision making         | <input type="checkbox"/> general unhappiness             | _____   |
| <input type="checkbox"/> work/job                | <input type="checkbox"/> religious/spiritual issues      | _____   |
| <input type="checkbox"/> vocational discernment  | <input type="checkbox"/> hearing/seeing things           | _____   |
| <input type="checkbox"/> decision making         | <input type="checkbox"/> sleeplessness or too much sleep | _____   |
| <input type="checkbox"/> eating/loss of appetite | <input type="checkbox"/> alcohol/drugs/tobacco           | _____   |
| <input type="checkbox"/> suicidal thoughts       | <input type="checkbox"/> finances                        | _____   |

1. What is your MAIN reason for seeking counseling at this time?

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2. List several goals you would like to achieve through counseling:


3. Please describe any significant **problems** or **stressors** you are experiencing and for **how long**:

- a. Mental or Emotional: \_\_\_\_\_
- b. Family Relationships: \_\_\_\_\_
- c. Work or School: \_\_\_\_\_
- d. Health: \_\_\_\_\_
- e. Legal Concerns: \_\_\_\_\_
- f. Financial Pressures: \_\_\_\_\_

4. How would you rate your use of alcohol, tobacco, or drugs? List substances and how often.

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5. Do you suspect you misuse any prescription medications? \_\_\_\_\_

6. Are you concerned about your physical safety? Please explain: \_\_\_\_\_

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7. Please rate the following areas in your life: “**S**” for areas you are Satisfied or “**D**” for areas you are Dissatisfied with:

- |                                 |                                    |                           |
|---------------------------------|------------------------------------|---------------------------|
| _____ Housing/Living Situation  | _____ Spouse/Partner Support       | _____ Education           |
| _____ Employment/Work Situation | _____ Relationships with Friends   | _____ Financial Situation |
| _____ Family Support            | _____ Ability to Care for Yourself |                           |

8. Family History: Please check the following problems that have occurred and note if occurred in: **a)** your immediate family, **b)** the family you grew up in, **c)** other relatives, or **d)** yourself.

<input type="checkbox"/> Substance abuse (alcoholism, drug abuse)	<input type="checkbox"/> Family "secrets"
<input type="checkbox"/> Other addictions	<input type="checkbox"/> Infidelity
<input type="checkbox"/> Sexual Abuse	<input type="checkbox"/> Chronic lying
<input type="checkbox"/> Physical Abuse	<input type="checkbox"/> Children out of wedlock
<input type="checkbox"/> Mental or emotional abuse	<input type="checkbox"/> Abortion
<input type="checkbox"/> Depression	<input type="checkbox"/> Divorce
<input type="checkbox"/> Suicide or attempted suicide	<input type="checkbox"/> Religious abuse
<input type="checkbox"/> Mental Illness	<input type="checkbox"/> Eating Disorders

9. What physical, mental or emotional SYMPTOMS have you experienced recently? Check all that apply.

<input type="checkbox"/> Muscle twitches	<input type="checkbox"/> Wish you could go to sleep and never wakeup
<input type="checkbox"/> Decrease in energy or fatigue	<input type="checkbox"/> Impaired memory (forget things more than usual)
<input type="checkbox"/> Hyperactivity	<input type="checkbox"/> Racing thoughts or speech
<input type="checkbox"/> Impulsiveness	<input type="checkbox"/> Tendency to go off on tangents
<input type="checkbox"/> Sexual problems	<input type="checkbox"/> Difficulty speaking
<input type="checkbox"/> Restlessness	<input type="checkbox"/> Racing heart
<input type="checkbox"/> Problems at work, school or academics	<input type="checkbox"/> Anxiety
<input type="checkbox"/> Over-aggressiveness	<input type="checkbox"/> Fear of abandonment
<input type="checkbox"/> Withdrawn from family or friends	<input type="checkbox"/> Panic attacks
<input type="checkbox"/> Stealing or dishonesty	<input type="checkbox"/> Excessive worry
<input type="checkbox"/> Destructiveness	<input type="checkbox"/> Flashbacks of distressing events
<input type="checkbox"/> Disorganization	<input type="checkbox"/> Phobias or excessive fears
<input type="checkbox"/> Trouble with authority figures	<input type="checkbox"/> Afraid of open spaces
<input type="checkbox"/> Breaking rules, pushing limits	<input type="checkbox"/> Nervousness
<input type="checkbox"/> Injuring self (such as cutting, pulling hair, etc.)	<input type="checkbox"/> Unsure of what is real
<input type="checkbox"/> Trouble with sleep (too much, too little, insomnia, etc.)	<input type="checkbox"/> Feel like you are outside your body watching yourself
<input type="checkbox"/> Anger or hostility	<input type="checkbox"/> Sometimes think you are hallucinating
<input type="checkbox"/> Apathy	<input type="checkbox"/> Obsessions, trouble getting thoughts out of your mind
<input type="checkbox"/> Depressed mood or lingering sadness	<input type="checkbox"/> Excessive fears of: _____
<input type="checkbox"/> Crying spells or tears come easily	<input type="checkbox"/> Concerns others are spying or trying to poison you
<input type="checkbox"/> Emotional highs	<input type="checkbox"/> Suicidal thoughts or wishes
<input type="checkbox"/> Feeling guilty	<input type="checkbox"/> Murderous thoughts or wishes
<input type="checkbox"/> Helplessness	<input type="checkbox"/> Eating disorder (starving, binging or purging)
<input type="checkbox"/> Hopelessness	<input type="checkbox"/> Emotional eating
<input type="checkbox"/> Irritability	<input type="checkbox"/> Unable to maintain normal weight
<input type="checkbox"/> Feelings of rejection	<input type="checkbox"/> Dissatisfied with body shape or weight
<input type="checkbox"/> Low self-esteem	<input type="checkbox"/> Concern over your use of alcohol or tobacco
<input type="checkbox"/> Reduced interest or enjoyment in life	<input type="checkbox"/> Concern over your use of drugs
<input type="checkbox"/> Noticeable mood swings	<input type="checkbox"/> Persistent desire for alcohol, tobacco or drugs
<input type="checkbox"/> Easily distracted	<input type="checkbox"/> Chronic Pain
<input type="checkbox"/> Difficulty making decisions	<input type="checkbox"/> Medical conditions: _____

Please fax this information to Holston Center for Wellbeing  
(865) 692-2393 or return to counselor by the second visit.