



## Circuit Rider Dispatch



Holston Conference of the United Methodist Church Foundation, Inc.

### Invest in Your Ministry

The Holston Foundation seeks to serve the local church and United Methodist-related ministries. Local churches have the opportunity to invest through the Holston Foundation to significantly increase their return on investment, which in turn increases their capacity for ministry.

**7 %**

**AVERAGE ANNUALIZED  
RETURN ON INVESTMENT  
SINCE 1990.**



### WHY THE HOLSTON FOUNDATION?

Investing in the Holston Foundation allows your church to earn funds for ministry in a way that best fits the church's needs.

The Holston Foundation follows socially responsible principles inspired by our faith. When you invest with the Foundation your investments advance ministry.

The Holston Foundation works with your church to find the best fit for investments. Your church has options and the Foundation partners with you to help you make the choice that best meets the church's needs.

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## TYPES OF ACCOUNTS

The Holston Foundation works with non-endowed funds and endowed funds. If you are interested in establishing an endowment or an endowment committee at your church we can help.

Endowments fund the future of your church's ministry and allow others to leave a lasting legacy.



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## TYPES OF INVESTMENTS

### Long Term Horizon

Balanced Growth Fund: For long-term investments utilizing 60% stocks and 35% fixed assets and 5% cash. Duration of investment 3+ years.

### Short Time Horizon

Short-Term Income Fund: For short-term investments that will be spent in less than 2 years.

### Customized Mix of Risk Tolerance

Intermediate Income & Equity Funds: Gives investors the flexibility of allocating a different mix than the balanced growth fund.

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Want to learn more about investments through the Holston Foundation? Contact [Brenda Mills](#), account manager, today. Want to see the latest investment information? [View the full performance report for Foundation investments](#)



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### SAVVY LIVING

#### [How to Find a Good Financial Planner](#)

Can you recommend some tips on finding and choosing a good financial planner? My wife and I are both in our late fifties and would like to get some professional advice to help us better prepare for our retirement years. [Read More](#)

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### PERSONAL PLANNER

#### [Chronic Illness - Care of Your Property](#)

If you have a chronic illness, you will need to care both for your person and for your property. Part II of this article will explain some of the specific preparations that are important to care for your property. [Read More](#)

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### DONOR STORY

#### [Lucy Scroggie](#)

Lucy Scroggie passed away on November 11, 2007 at age 72, but this year she will feed hungry... [Read More](#)

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## WASHINGTON NEWS

### **Protect Yourself From Identity Theft**

In IR-2019-145 the Service warned taxpayers about a new email scam. Fraudsters send emails with the phrases, "Automatic Income Tax Reminder" or "Electronic Tax Return Reminder." The emails are fraudulent but attempt to persuade the taxpayers to click on... [Read More](#)

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## FINANCES

**Stocks** - Target's Earnings Hit Bullseye [Read More](#)

**Bonds** - Yields Drop as Tariffs Loom and Fed Holds on Lowering Rates [Read More](#)

**CDs and Mortgages** - Mortgage Rates Continue to Fall [Read More](#)

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### **Holston Foundation Scholarships Awarded**

Gretchen Boenke, a member of St. Paul UMC in Wytheville, VA, received a scholarship to attend Emory & Henry College (presented by the Rev. Lon Tobin). Gretchen is one of 36 higher education and seminary students who were awarded more than \$126,000 in scholarships through the Holston Foundation. Scholarships are made possible through the generosity of those who seek to leave a legacy through education.

(Did your church present a scholarship check to a student? Send your pictures to [LeRae Collins](#) today.)



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